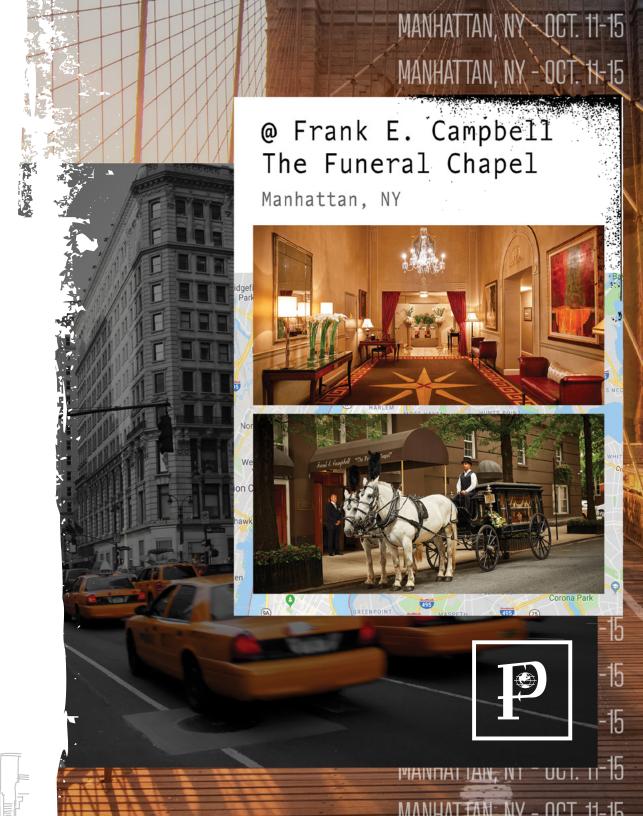
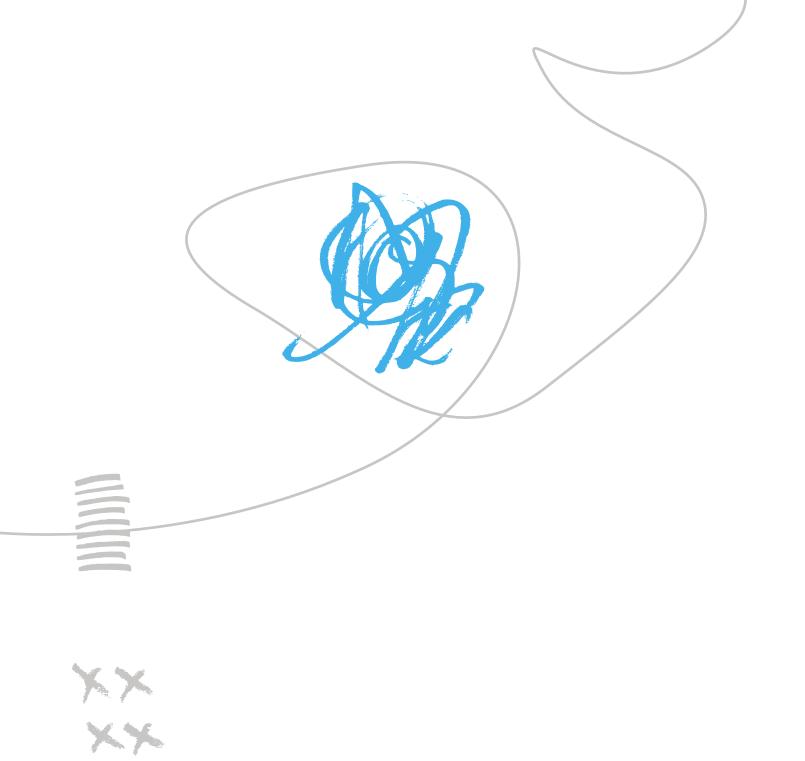
# PFDI CON VEN TION 2019

MANHATTAN, NY OCTOBER 11-15





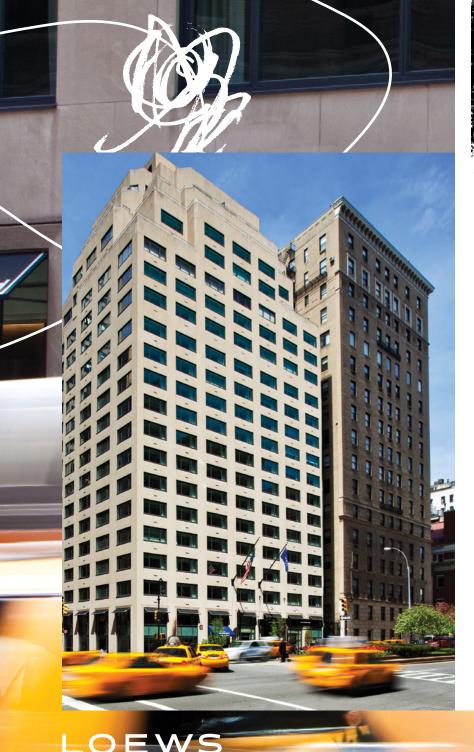


# EXPERIENCE A DIFFERENT SIDE OF NEW YORK

This year, our convention is returning to the Big Apple. Our program in 2014 was incredible, but we couldn't fit all the sights and sounds of NYC into one trip. This year, we'll be treating you to an adventure that allows you explore a different side of the city.

This year, our group will be staying on the Upper East Side. Our accommodations are located at the intersection of 61st and Park - the crossroads of the Upper East Side and Midtown - what many would say is the best of both worlds.

We will be located close to Central Park and the shops on Madison Avenue – allowing you to stay in an area that allows you to easily explore all of the neighborhoods that New York has to offer.



# THE PINNACLE OF **FAMILY OWNERSHIP**

Because the deathcare industry values family ownership, we could think of nothing better than to seek out a luxury hotel with strong family ties.

VS REGENCY HOTE

The Tisch Family - a powerhouse family in both the worlds of business and philanthropy - owns the Loews Regency Hotel. Their name is ubiquitous in New York City, with several landmarks bearing their namesake and continuing their legacy.

The Loews Regency Hotel is conveniently located across from the company's headquarters, which will provide us with the opportunity to meet with their team and draw from the expertise they've acquired in their industry.

LOEWS

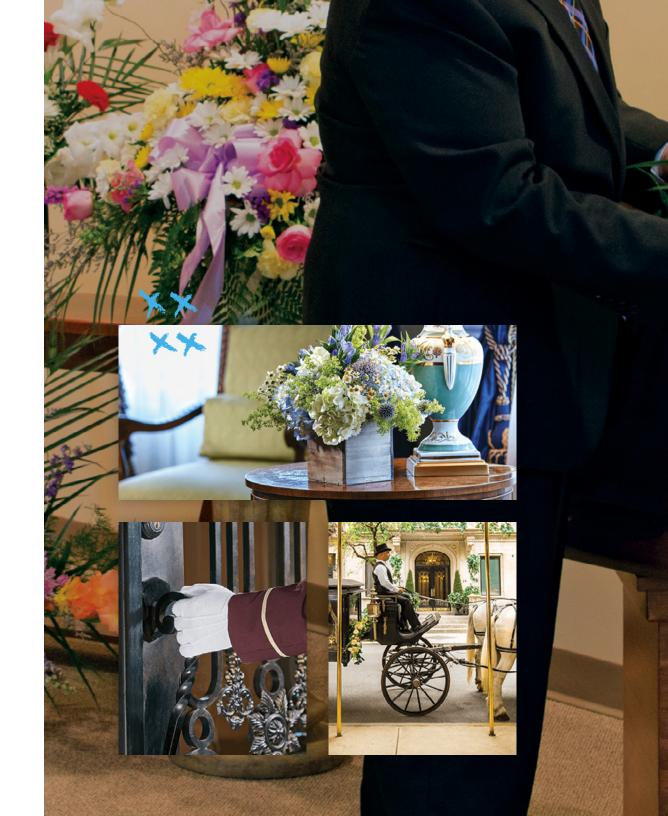
HOTELS

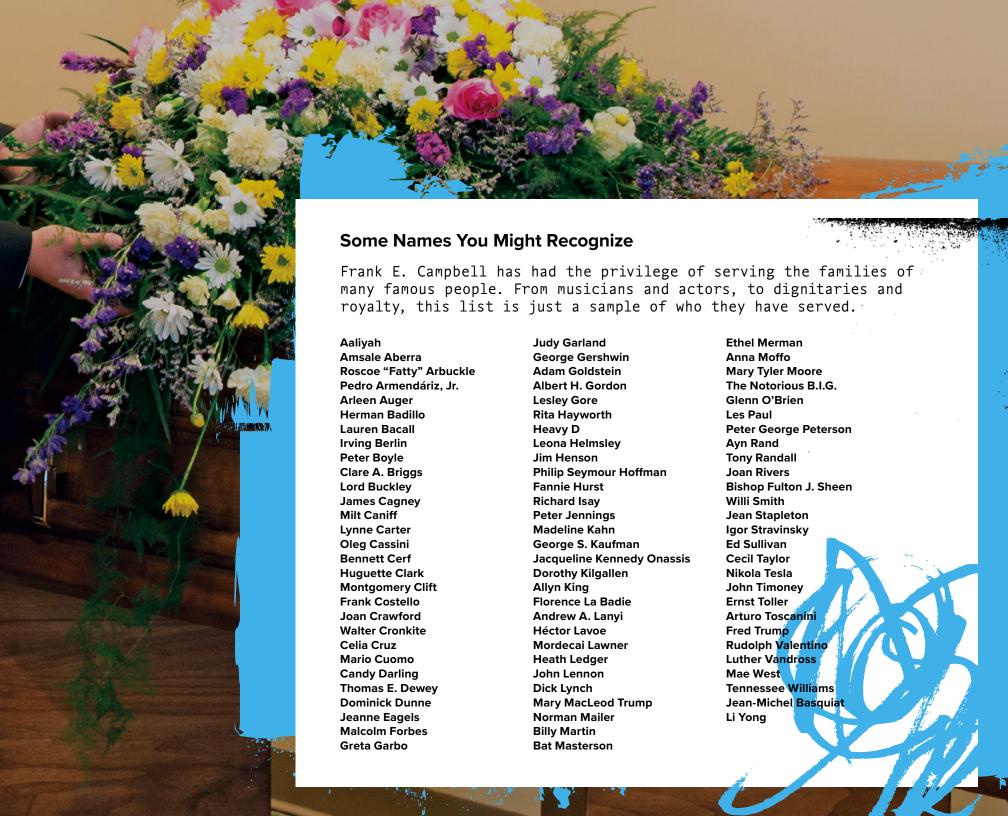


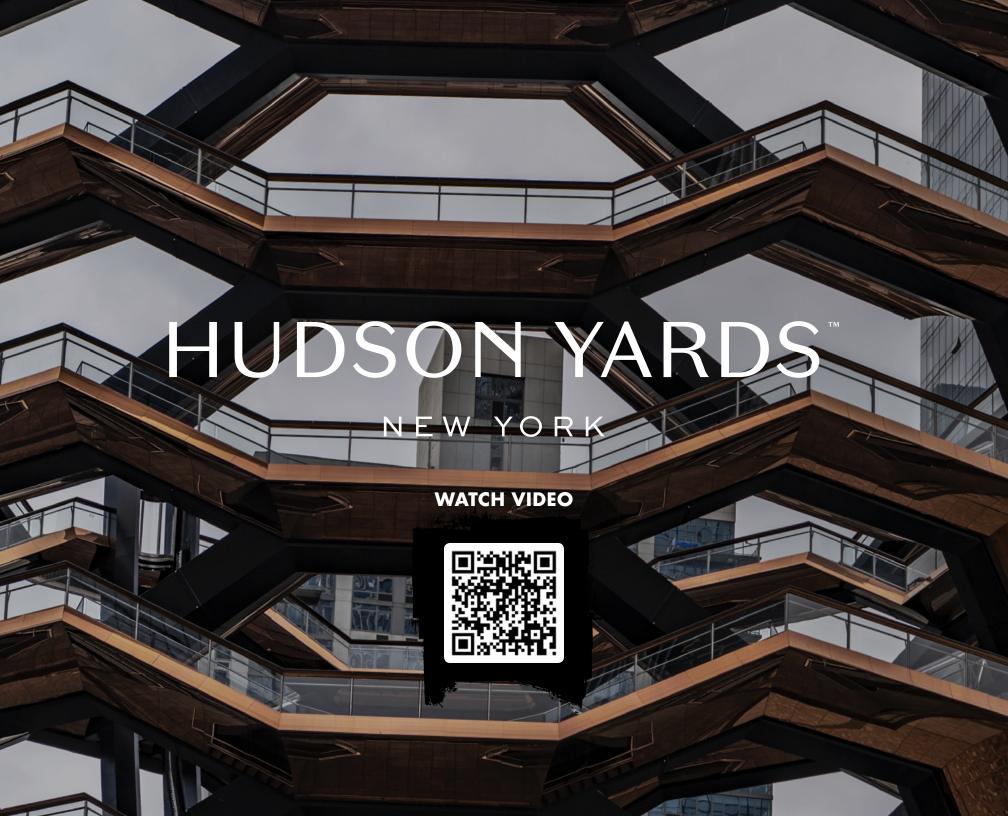


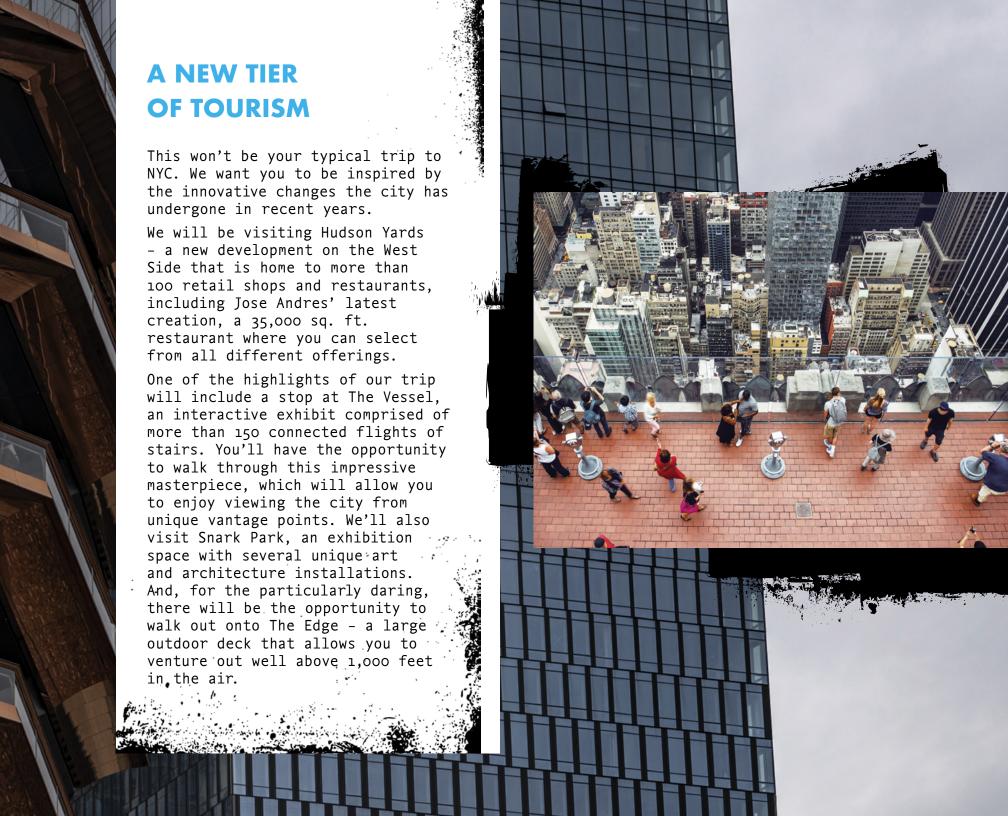
# DEFINING EXCELLENCE SINCE 1898

Our capstone event for PFDI this year will feature a tour and presentations from the team at Frank E. Campbell Funeral Home in Manhattan, known as the "funeral home to the stars" because of its history serving royalty, dignitaries, and famous entertainers. You will have the chance to tour their high-end facility, notably one of Service Corporation International's premier locations. You will learn about how the firm developed from its founding into the cultural icon it is today and how their staff members serve high-profile families with the utmost decorum and confidentiality.













Nancy Borowick

Photographer/Author

# "The Family Imprint: What it is like when facing life-threatening cancer"

Nancy Borowick is an international photographer who has spent her life telling the stories of people around the world. Her work has been published in the New York Times and other publications such as National Geographic and TIME. Nancy is also an accomplished speaker and frequently travels to share her story with groups around the world. Nancy is the 2018 recipient of the Humanitarian Award from the Women That Soar organization. She won this award for her book, The Family Imprint, which chronicles her parents' battle with cancer as they moved into their final days. Her book and her speech may be somethings you want to share with families or your local support groups.



Chad Snyder
Owner of Snyder
Funeral Home

#### "What Works in Acquisitions and What Doesn't"

Chad will share from the experiences of the Snyder family and will lead a discussion for all members in attendance about what they would do again and what they would do differently. Come with your questions.

Chad Snyder, General Manager of Charles F. Snyder Funeral Homes & Crematory in Lancaster, PA, will be speaking about the lessons he has learned through the process of acquiring funeral homes. Chad is the grandson of his firm's founder, making him the third-generation of Snyders to work in the family business. Chad is a PFDI member and received his Funeral Director License in 2008.



Bob Gordon, Jr.
CEO & President of
Cypress Lawn Funeral Home &
Memorial Park

Bob Gordon Jr., the CEO and President of Cypress Lawn Funeral Home & Memorial Park in Colma, CA, will be leading an interactive program. "What Items Must Be in a Preneed Presentation for Families to Buy." You will see Bob give a powerful preneed presentation, and see if you can pick out all the things that were included. Bob was born into a funeral/cemetery family and began his career at the age of 15 on the grounds crew of his grandfather's firm. For over 18 years, Bob consistently ranked as one of the top sales executives in SCI North America. Bob mastered the art of preneed sales and will share how you can implement a similar strategy. Make sure to bring any employees who work with preneed clients to this seminar – you won't want them to miss it!



#### **Lowes Hotels**

# "Successful Family Business and Branding in Today's Marketplace"

Loews Hotels is a luxury hospitality company that owns and operates hotels and resorts in the United States and Canada. Their headquarters is right in New York City, across the street from their Loews Regency NYC location. What's so exciting about this, is that Loews is a family-owned corporation, like many funeral homes. They understand the values that come from families serving other families. We will hear from top executives about how being a family owned business is engraved into their culture.

# **SCHEDULE**

# FRIDAY, OCTOBER 11

#### **Board Dinner**

Special dinner for Board Members and their quests.



# **SATURDAY, OCTOBER 12**

#### **Board Meeting**

For Board Members only.

#### **Optional Activity with the Board**

Join us Saturday for an excursion to Hudson Yards, hosted by the Board, complete with lunch at Jose Andres' latest creation, a 35,000 sq. ft. restaurant where you can select from all different offerings. You will not want to miss this one-of-a-kind attraction. Everyone is invited. Make sure you arrange your airline to arrive early Saturday morning or come in on Friday night.

#### "Meet You On Park Avenue" Opening Party

As always our opening party will be an over the top celebration welcoming everyone to New York City and the Loews Regency

Hotel. Ready for some amazing views? We will party in the President's own Park Avenue Terrace Suite, that overlooks Park Avenue. Everyone is invited. This is a chance to "catch up" on what everyone is doing. Amazing food and drinks so please do not plan another dinner. This is a cocktail reception and a complete dinner on its own. Plan to spend the evening. Lots of great things planned.

# **SUNDAY, OCTOBER 13**

#### **Opening Session**

We will begin our programming with a welcome from our President Matthew Fiorillo. He is excited to host you all in New York City. We have an all-star line up of programming on Sunday that you won't want to miss.

#### **Bob Gordon**

#### "Running a Successful Preneed Business"

We have some great content planned with a presentation by member Bob Gordon, Cypress Lawn on running a successful preneed business. He will go in depth with an example of a preneed sale and you will have the chance to identify the things he did to master the sale. You will be amazed at the practicality of what he is presenting.

# Nancy Borowick "The Family Imprint"

We will hear from a world-renowned author, speaker and photographer, Nancy Borowick, a frequent contributor to the New York Times. Nancy focuses on telling stories of health, struggle, and personal relationships and explores the lives of her subjects.

#### **Chad Snyder**

#### "Lessons Learned from Acquiring Funeral Homes"

He will tell us about his recent acquisition and what he felt made it successful, and what he would do differently.

#### Loews Hotel Executive "Why family owned matters"

We will hear from some top executives from the Loews Headquarters on why being a family owned corporation matters and how it influences their successful business model.

#### **Rapid Fire Rounds**

Hosted by Michael Perotto discussing industry hot topics. Always a favorite!



#### **Round Table Discussions**

#### **Afternoon Free Time**

#### **PR Panel**

Bill Wappner will lead a panel on PR marketing campaigns, including media and strategy secrets.



#### **Dine-Arounds**

We have chosen some of the very best restaurants and made the reservations so all you have to do is choose one of the groups to join. We even have a host for each group that will figure out directions and transportation so you can relax and just enjoy NYC.

#### **Sponsor Synergies**

A chance for each sponsor to talk about how it is different this year in their firm. New challenges. New answers. New ways to help PFDI members.

# **MONDAY, OCTOBER 14**

#### Studying the Success of Frank E. Campbell Funeral Home

Few get to visit the most famous funeral home in the world, but by special invitation, we do. See the funeral home in NYC that has served countless celebrities, including Jackie Kennedy, John Lennon, Judy Garland and so many more. Remember how you enjoyed Gawlers in DC? This will be the same or better. Tour and learn from the mecca of funeral service. You've heard so

many great things over the years about this firm, now here's your chance to get all the details that makes them the epitome of white glove service.



#### **Evening Free Time**

This might be a night for you to rest up or go out and explore all NYC has to offer.

### **TUESDAY, OCTOBER 15**

#### **Tours & Programming**

A chance to visit some of the best NYC has to offer. We are arranging some surprises for PFDI to get to learn from some of the top service-oriented companies in NYC to teach us about receptions and how to grow your business. We will make a pit stop at the Starbuck's Roastery, one of only 5 in the world – a real treat to reenergize from all the learning you will be doing. Plan your flights to depart in the afternoon. You don't want to miss what we are planning.

#### **Sponsor Synergies**

A chance for each sponsor to talk about how it is different this year in their firm. New challenges. New answers. New ways to help PFDI members.



As a New York native, I'm excited to welcome all of our PFDI members back to New York City for this year's convention.

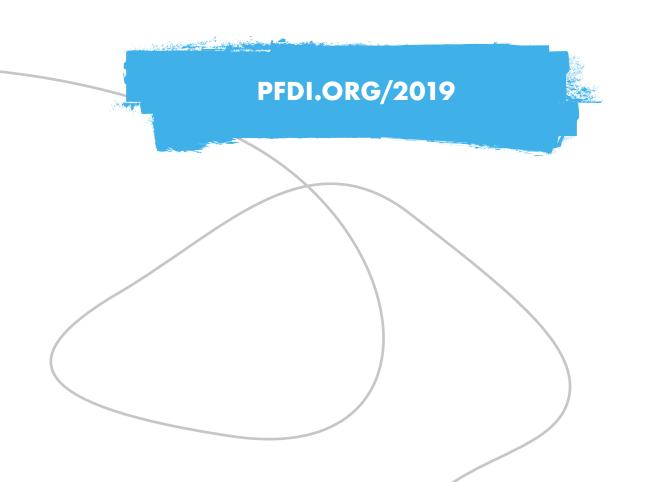
It's been an honor to serve as PFDI president this year, and I look forward to another successful year – as well as a productive convention.

To make this event as beneficial for all parties as possible, we would encourage you to bring your key staff members. Our greatest hope is that your firm will make great strides forward based on what you learn here. We also hope you'll connect with other industry leaders who will become important connections.

We would encourage you to think of any other firms who would benefit on joining our prestigious organization and invite them to join us.



# REGISTER ONLINE





### Preferred Funeral Directors International

PFDI.ORG • 855-655-1566

President: Matthew Fiorillo
President Elect: Keith Walker
Past President: Ken Varner
Secretary/Treasurer: Kasi Welch Baker
Board Members: Chad Snyder, Scott Sytsema

